

## Mortgage Application

Just fill in this form telling us a few important facts about yourself and your mortgage needs. We will provide you with a FREE quote at the best mortgage rates available in Canada within hours. Remember, we mortgage property anywhere in Canada.

Mortgage Agent	Grant King Mortgage Broker Licence # M08000285	Referral Source	▼
Applicant information		Co-Applicant Information	
Name:			
# Dependants			
Rent / Own	\$		\$
How Long?			
Street Address	Suite/Apt		Suite/Apt
City / Prov. / P.Code			
Previous Address (If less than 3 years at above address)	Suite/Apt		Suite/Apt
City / Prov. / P.Code			
Rent / Own	\$		\$
How Long?			

If your previous 2 address are less than 3 years combined, please provide additional information on where you lived in the additional space below

E-Mail		
Home Phone		
Business Phone		
Date of Birth	Month / Day / Year	Month / Day / Year
Social Insurance Number		
Current Employer		
Occupation		
# Yrs at this Employer		
Annual Income		
Salaried / Hourly / Commission	▼	
Previous Employer (If less than 3 years at above employer)		
Occupation		
# Yrs at this Employer		
Annual Income		
Other Income		
Source of Other Income		

If your years at the previous 2 employers are less than 3 years combined, please provide additional information on where you have been employed in the additional space below

ASSETS	VALUE	LIABILITIES	BALANCE	MONTHLY PAYMENTS
Cash in Bank	\$	Bank Loans	\$	\$
Stocks	\$	Visa	\$	\$
G.I.C.	\$	MasterCard	\$	\$
R.R.S.P.	\$	Line of Credit	\$	\$
Automobile (s) Make / Model	\$	Automobile Loan	\$	\$
Gift	\$	Other Credit Cards	\$	\$
Residence	\$	Mortgage on Residence	\$	\$
Other Real Estate	\$	Other Mortgages	\$	\$
Other Real Estate	\$	Other Mortgages	\$	\$
Other Assets	\$	Other Debt	\$	\$

Your Lawyers Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Is there any additional information we need to know?

Do you have any questions?

I / We have the sum of \$ \_\_\_\_\_ available for a down payment towards the purchase of our home.

The purchase price of our new home is \$ \_\_\_\_\_.

I / We require a ▼ \_\_\_\_\_ (First / Second / Other) Mortgage in the amount of \$ \_\_\_\_\_.

PRE-APPROVAL

I / We would like to have a mortgage pre-approval in the amount of \$ ▼ \_\_\_\_\_ range.

FREE MORTGAGE TRANSFER

I / We would like to transfer my / our mortgage which is presently with \_\_\_\_\_

\_\_\_\_\_ (Lender's Name). This mortgage is due for renewal \_\_\_\_\_

(date). The approximate balance of this mortgage at renewal will be \$ \_\_\_\_\_.

▶ You certify that the information provided is true and accurate, that all debts are current and in good standing, that you have no outstanding judgments, and that you have not declared bankruptcy in the past 7 years. You authorize us to obtain credit information about you as permitted by law.

▶ If either applicant has been bankrupt please indicate below as well as the date of your discharge. You certify that the information provided is true and accurate, that all debts are current and in good standing, that you have no outstanding judgments. You authorize us to obtain credit information about you as permitted by law.

[ ] Applicant has been bankrupt and was discharged \_\_\_\_\_ (date).

[ ] Co-Applicant has been bankrupt and was discharged \_\_\_\_\_ (date).

**\*\* RATES ARE SUBJECT TO PURCHASER/MORTGAGOR/PROPERTY QUALIFICATION AND CHANGE WITHOUT NOTICE. MOST PEOPLE QUALIFY FOR FREE MORTGAGE SERVICE, BUT NOT EVERYONE. CONTACT OTTAWA-CARLETON MORTGAGE INC., MORTGAGE BROKERAGE LICENCE # 10419 TO SEE WHERE YOU STAND. \*\***

X \_\_\_\_\_  
(Applicant)

X \_\_\_\_\_  
(Co-Applicant)

X \_\_\_\_\_  
Date

X \_\_\_\_\_  
Date

PRIVACY AND CONSENT

**PERSONAL INFORMATION** is information that identifies you as an individual. It includes your name, address, age, gender, and personal financial records including identification numbers such as your Social Insurance Number (SIN), personal references and employment records.

When you provide us with your Social Insurance Number, we use it to keep your personal information separate from that of other individuals with a similar name, including information obtained through the credit approval process. You may elect not to provide your Social Insurance Number, unless we are required to use your SIN for income tax reporting purposes.

**WHY DOES OTTAWA-CARLETON MORTGAGE INC, Mortgage Brokerage Licence # 10419. ASK FOR YOUR PERSONAL INFORMATION?** Personal Information is required in order to determine your credit worthiness when you are applying for a loan or mortgage. If you have any questions about the process, just ask us. In addition to these purposes, which are self-evident, we ask for your personal information for the following reasons

- To understand your needs
- To determine the suitability of the products of various Lenders that we may recommend to provide the financing you are requesting
- To determine your eligibility for financing
- To provide you with information on other products and services that we feel that you may be interested in
- To comply with the law.

**SHARING YOUR PERSONAL INFORMATION** Your personal information is held strictly confidential by Ottawa-Carleton Mortgage Inc., Mortgage Brokerage Licence # 10419. Your personal information is shared, to the extent permitted by law, with third parties directly involved in obtaining the mortgage financing or other services that you have requested.

If you have any questions about our Privacy Policy or wish to have your name removed from our direct marketing lists, please contact us at 613-563-3447, email [cco@mortgagesmadeeasy.com](mailto:cco@mortgagesmadeeasy.com) or write us at 381 Richmond Rd., Ottawa Ontario K2A 0E7.

**PLEASE SIGN BELOW TO ACKNOWLEDGE PRIVACY AND CONSENT NOTIFICATION**

X \_\_\_\_\_  
(Applicant)

X \_\_\_\_\_  
(Co-Applicant)

X \_\_\_\_\_  
Date

X \_\_\_\_\_  
Date